

ShareScope Training Zone

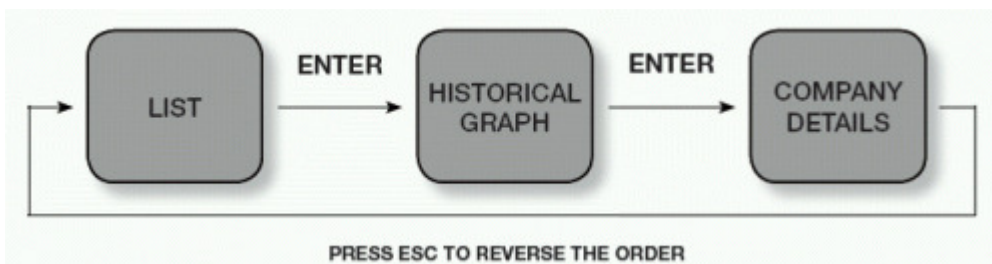
Your guide to getting the best out of ShareScope



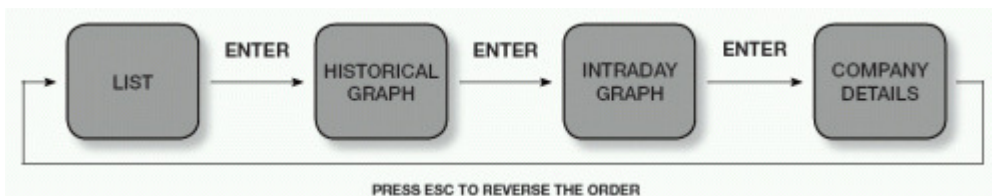
Tutorial 15 - Details View

The Details View allows you to see price and fundamental data as well as graphs for a selected company, all on a single page. It is one of the main views you see when you cycle using the Enter key (or Shift + Enter or Esc).

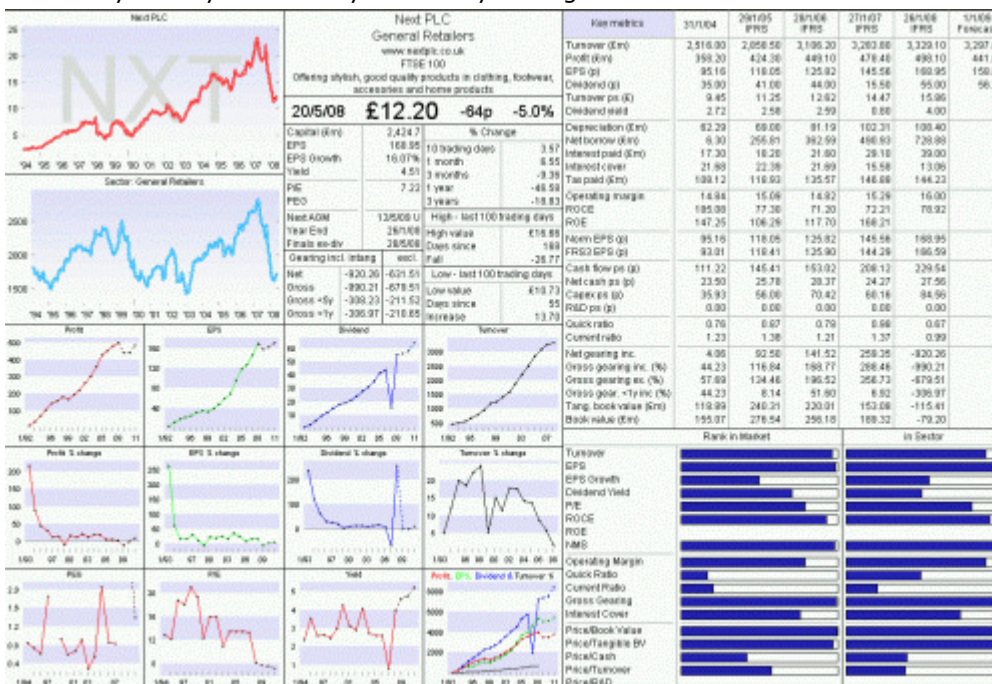
From a List View in ShareScope Gold, pressing Enter takes you to a Historical Graph of the share that was selected in the List; pressing it again shows you the Company Details View. To return to the List View, press Enter again. Using Shift + Enter, or pressing Esc, reverses the cycle order.



In ShareScope Plus and Pro, starting from a List View, pressing Enter shows you the Historical Graph of the selected share, pressing Enter again takes you to an Intraday Graph, a further press of Enter shows you the Details View and another returns you to the List.



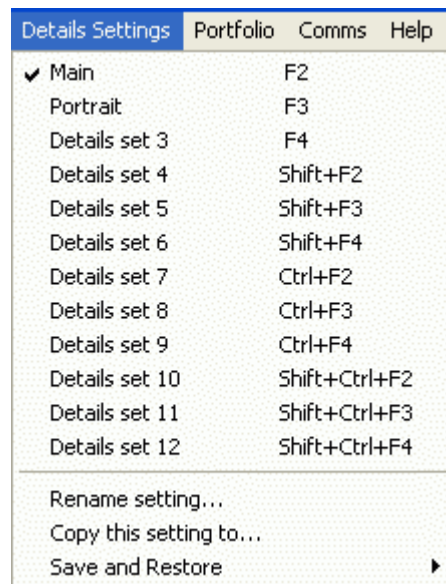
The Details View you may see when you view cycle might look like this:



The View above is the default Details Setting called 'Main'. Left click in different areas of the screen and you'll see a thick grey line appear around a number of different boxes. These have all been set

up on this page individually and customised to give specific information. Altogether there are 28 different boxes on this window that are used to give the overall page you can see.

At the top of the screen you'll see a menu called 'Details Settings' – select this and you may see other Details Settings that have been created:

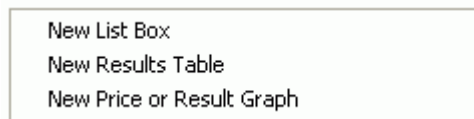


If you have the 'Portrait' Setting, click on this to see an alternative view. As in [Tutorial 10 - Getting more from your List Tables](#) you also have 12 Details Settings that you can use to set up your own Company Details pages.

Create your own Details View

Select an unnamed Setting (e.g. 'Details set 3'). You should have a completely blank window that you can start adding items to and customising to suit your own needs.

Right click in the middle of the window and on the menu you'll see three options:



These are the three types of boxes or windows that you can add to the Details View.

List Box – these boxes allow you to add all the same items that can be added as columns to List Views (excluding ShareScript columns in Plus and Pro). In the 'Main' Setting, the box that includes the share name, Sector, Website, Index and activity is an example of a List Box. The **Rank in Market** and **Rank in Sector** boxes are also examples of List Boxes.

Results Table – this allows you to display all the company results in a tabulated form. In the 'Main' Setting, the 'Key Metrics' box is a Results Table.

New Price or Result Graph – these boxes allow you to display share price graphs or sector graphs, as well as graphs of the company results (such as Profit, EPS, etc).

Once you've selected the type of box you'd like to add, a blank square with a grey outline will appear in the window:

List box or graph

Results table



You can move the boxes around the screen by placing your cursor on the grey line; the cursor will change to a four-headed arrow so you can then left click and drag the box to a different location.

You can also use the cursor arrow keys on your keyboard.

To make the box larger or smaller, move your cursor to one of the white markers on the grey border. The cursor will change to a two-headed arrow so you can then click and drag the side or corner out or in.

To add items to the box, right click in the middle of the box – depending on the type of box you added, you will see one of three selections available:

List Box	Results Table	Price or Result Graph
Add List Box item Edit List Box item... Remove List Box item	Add a result to table Edit a result item... Remove a result item	Historical price graph Add a result to graph Edit a result Remove a result Percentage change
List Box Design... De-select List Box Delete List Box	Results Table Design... De-select Results Table Delete Results Table	Graph Design... De-select Graph Delete Graph <i>*ShareScope Plus and Pro also have 'Intraday price graph'</i>

Place your cursor on the 'Add ...' option to see the items available to be added to the current box type. Add a few items to see how they appear.

You can customise the display of each box further using the 'Design...' option seen in each menu example above. Experiment with the options available in the Design dialogs. If using the 'Alternative font size adjustment', select the alternative font size here, but to use this you need to 'Edit' the item and tick the box to 'Use alternative larger font'.

In the 'Main' Details Setting you'll notice a graph showing the performance of the sector that the share belongs to. To add this particular graph, first add a Graph box. Right click in the Graph box and select 'Historical price graph' – the graph of the current share will be displayed. Now right click again and select 'Graph Design...'. At the bottom of the dialog, check the box to 'Use share's sector index' and click on OK. The graph should now display the sector index of the share.

More general customisation options are available from the 'Details Design...' option on the context menu.

Below is an example of a Details screen designed to go into a multi-window layout.

02 Details - Main - All sectors - Portfolio: Growth (Linked)						
Xstrata PLC				£42.63 -20p -0.47 %		
Mining General Mining				EPIC XTA		
The group is a major global diversified mining group. It maintains a meaningful position in seven major international commodity markets : copper, coking coal, thermal coal, ferrochrome, nickel, vanadium and zinc, with a smaller but profitable aluminium business, recycling facilities, additional exposures to gold, lead, cobalt and silver and a suite of global minerals and metals processing technologies				ISIN GB0031411001		
				SEDOL 3141100		
				Index FTSE 100		
				Website www.xstrata.com		
				Telephone +41 (41) 726 6070		
				email info@xstrata.com		
Key metrics	31/12/03	31/12/04 IFRS	31/12/05 IFRS	31/12/06 IFRS	31/12/07 IFRS	1/12/08 Forecast
Profit (£m)	198.52	745.26	1,431.15	1,719.55	4,047.92	5,090.67
Norm EPS (p)	17.03	70.62	113.97	200.47	267.72	
FRS3 EPS (p)	28.09	73.13	117.58	90.17	278.41	
Dividend (p)	10.02	11.11	16.42	21.35	24.91	26.42
Dividend yield	1.78	1.33	1.35	0.84	0.70	
Turnover (£m)	1,950.80	3,341.99	4,679.42	8,710.84	14,216.27	17,047.94
Turnover ps (£)	3.97	4.78	6.12	11.29	14.82	
Operating margin	9.26	23.18	30.53	33.04	30.04	
Depreciation (£m)	207.25	289.99	336.00	620.90	1,044.00	
Tax paid (£m)	26.08	110.48	315.65	781.33	1,151.15	
Interest paid (£m)	43.53	47.27	58.72	299.46	427.80	
Interest cover	3.70	14.13	25.17	9.80	10.67	
Tang. book value ...	2,909.19	2,738.06	3,566.20	4,830.48	7,195.21	
NTAV ps (p)	412.35	388.09	504.62	512.17	740.45	
Price to TBV	10.39	11.04	8.49	8.36	5.78	
Cash flow (£m)	266.15	819.29	1,327.72	2,692.47	3,693.07	
Cash flow ps (p)	54.10	117.08	173.69	348.83	384.88	
Net curr assets (...)	526.13	510.39	181.97	919.95	1,384.16	
Net cash (£m)	142.94	237.69	304.62	947.36	571.82	
Net cash ps (p)	20.26	33.69	43.10	100.45	58.85	
Net borrow (£m)	1,194.62	761.20	1,517.57	6,772.53	5,865.91	
Net gearing ex.	41.05	27.80	42.57	140.22	81.52	
Current ratio	1.85	1.94	1.32	1.35	1.62	
Quick ratio	1.12	1.22	0.89	0.78	0.84	
ROCE	3.76	15.49	21.49	17.63	24.63	
ROE	2.33	11.92	17.62	12.47	16.32	
Registered address	Panton House, 25/27 Haymarket, London, SW1Y 4EN					
Bank	SIS Segaintersettle AG;					
Auditors	Ernst & Young LLP, Tel: (020) 7951 2000, Fax: (020) 7951 1345;					
Stock broker	Deutsche Bank AG London, Tel: (020) 7545 8000, Fax: (020) 7545 4577; JPMorgan Cazenove, Tel: (020) 7588 2828, Fax: (020) 7155 9000;					
Financial advisor	Deutsche Bank AG London, Tel: (020) 7545 8000, Fax: (020) 7547 4577;					
Solicitor	Freshfields Bruckhaus Deringer, Tel: (020) 7936 4000, Fax: (020) 7832 7001;					
Financial PR	Aura Financial LLP;					
Registrar	Computershare Investor Services PLC, Bristol, Tel: (0870) 702 0003, Fax: (0870) 703 6101;					
AGM address	Theater-Casino Zug, Artherstrasse 2-4, Zug, Switzerland					

Should you need any help setting up your own customised Details Views, please contact the ShareScope Support team.

From outside London: 0845 045 0111
 From London: 020 7749 8504
 Email: support@sharescope.co.uk